



WEEKLY AGRICULTURAL REPORT

MARCH 25, 2021



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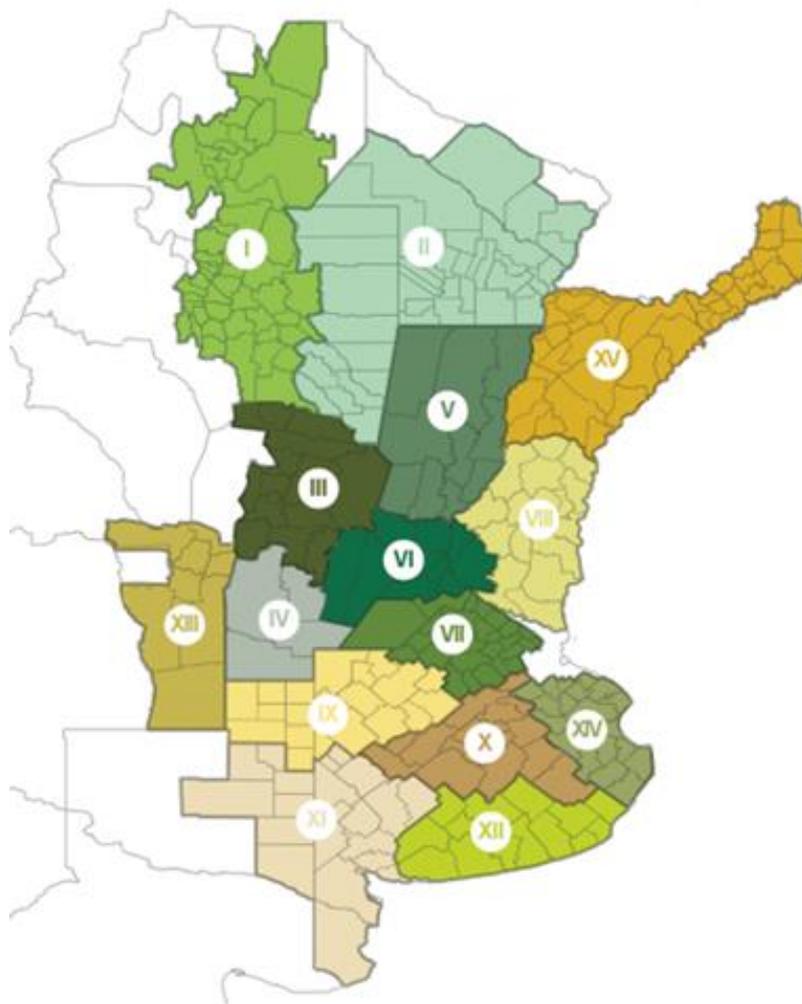
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MARCH 25 TO 31, 2021:

RAINFALLS OVER THE CENTER AND EAST OF THE AGRICULTURAL AREA. MODERATE/SCARCE VALUES OVER THE WEST, COUPLED WITH SHARP TEMPERATURE OSCILLATION.

At the end of its passage, the current storm front will bring precipitations of varying intensity. The center and west of the area will receive the highest values, while the West will only receive values ranging from moderate to scarce. Coupled with the front, the entry of a polar air mass will drop temperatures sharply over most part of the agricultural area. There will be chances of frosts over the hilly areas of the west and of the Pampas region. Later in the perspective, tropical winds will return leading to high maximum temperatures in the north of the agricultural area. The Center and the South will observe typical early autumn records.



SOYBEAN

Last week, the most developed soybean plots started to be collected. The initial yields varied according to the distribution of rainfall during most of the crop cycle. Harvest is expected to accelerate over the next weeks, thus improving the regional estimates and allowing us to confirm the yields expected to date. At the same time, the moisture condition has improved over important sectors of the north of the agricultural area. Particularly over the NEA region, where the late second-crop soybeans are expected to be benefited from this recovery. To date, 45 % of the regions planted area is filling grains (R5).

CORN

Since our last report, the collection of the cereal has expanded into the center and south of the agricultural area. To date, 7% of the area has been collected. Weekly progress is estimated at 1.1 percentage points. This little progress is linked to the high grain moisture as a result of last week's rainfalls. The current yields are below the initial expectations in the east of the country. Under this scenario, we maintain the final production estimate at 45 M tons, down 6.5 M tons YoY (2019/20 campaign: 51.5 M Tons)

SUNFLOWER

Over the last week, rainfalls have hindered fieldwork. To date, the oil crop is 74 % collected, (i.e, 930.000 Ha). Weekly progress is estimated at 9.6 percentage points. The national average yield stands at 2.14 T/H. In absolute numbers, 1.990.000 tons have been harvested so far. Regarding the unharvested area, good weather conditions are expected to help recover the soils and roads and therefore to collect the unharvested plots.



Annex



SOYBEAN

2020/21 Season

Data to: March 23, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	100,0	1.369.476
II NEA	1.540.000	1.664.000	100,0	1.664.000
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X Cnt BA	706.000	697.704	100,0	697.704
XI SW BA-S LP	330.294	300.000	100,0	300.000
XII SE BA	726.360	620.000	100,0	620.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	100,0	181.820
XV Others	80.000	73.000	100,0	73.000
TOTAL	17.100.000	17.200.000	100,0	17.200.000

CORN

2020/21 Season

Data to: March 23, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	405.000	-	-	-	
II	NEA	630.000	-	710.000	-	-	-	
III	NCnt Cba	900.000	1.000	899.000	0,8	7.120	53.400	
IV	S Cba	792.000	950	774.050	0,5	3.682	27.615	
V	NCnt SFe	234.000	2.200	237.800	33,7	80.100	60,4	483.930
VI	North Belt	670.000	8.900	591.100	27,1	160.352	84,3	1.352.224
VII	South Belt	540.000	6.200	453.800	14,6	66.198	82,7	547.637
VIII	ECnt ER	320.000	3.500	330.500	28,4	93.799	57,2	536.104
IX	N LP-W BA	665.000	950	689.050	2,4	16.503	86,0	141.926
X	Cnt BA	327.000	350	332.650	2,4	7.971	80,0	63.768
XI	SW BA-S LP	165.000	-	168.000	-	-	-	-
XII	SE BA	233.000	-	242.000	-	-	-	-
XIII	SL	325.000	250	292.750	0,5	1.396	75,0	10.473
XIV	Cuenca Sal	112.000	350	117.650	2,2	2.638	80,0	21.100
XV	Others	30.000	-	32.000	-	-	-	-
TOTAL		6.300.000	24.650	6.275.350	7,0	439.759	73,6	3.238.176

SUNFLOWER

2020/21 Season

Data to: March 23, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	65.000	6.500	58.500	100,0	58.500	13,5	78.912
III	NCnt Cba	5.500	500	5.000	100,0	5.000	18,7	9.332
IV	S Cba	21.000	980	20.020	75,0	15.015	19,0	28.572
V	NCnt SFe	160.000	13.500	146.500	100,0	146.500	21,0	307.163
VI	North Belt	10.500	600	9.900	100,0	9.900	21,6	21.415
VII	South Belt	8.500	400	8.100	100,0	8.100	25,7	20.799
VIII	ECnt ER	7.500	500	7.000	100,0	7.000	21,3	14.899
IX	N LP-W BA	122.000	3.480	118.520	81,0	96.001	27,9	267.450
X	Cnt BA	69.000	1.570	67.430	75,0	50.573	22,9	115.795
XI	SW BA-S LP	340.000	6.100	333.900	71,8	239.573	20,4	488.663
XII	SE BA	364.000	4.610	359.390	63,1	226.883	21,6	490.190
XIII	SL	19.000	690	18.310	63,0	11.535	16,6	19.175
XIV	Cuenca Sal	100.000	1.500	98.500	50,0	49.250	24,6	121.357
XV	Others	8.000	400	7.600	100,0	7.600	17,3	13.178
TOTAL		1.300.000	41.330	1.258.670	74,0	931.430	21,4	1.996.900